# **HIGHLAND PENSION FUND**

# My Pension user guide – My uploads

Send us your documents quickly and securely by uploading them to your My Pension account



# Why should I use My Pension to send my documents and forms?

My Pension is a safe, secure way to send us your completed forms and documents.

It is safer than sending your personal information by email or post and it is quick and easy to do.

This is our preferred method of receiving documents from you. Your documents will be available for us to view as soon as you upload them, and we will receive an automatic notification telling us that we have received new documents from you.

#### **Registration process**

If you have not yet registered for **My Pension**, you can create your account here: <u>https://highlandpensionfund.mypensiondetails.co.uk/login</u>. This link will take you to the My Pension log in page:

	My Pension Login	
	Please login using your email address and passw	ord
	Email address	
	Password	रू
	Submit	
	Create an account	
	Forgotten your password? Watch our registration tutorial	

To create your account, click on **Create an account** and follow the instructions provided.

If you need some help, click on the link called **Watch our registration tutorial.** This 3minute video provides a step-by-step guide to help you create your account: how\_to\_register\_for\_a\_pension\_portal\_account (1080p)

# How to register for a pension portal account

This video will take you through how to register for a pension portal account.

# Login to your My Pension account

You can log into My Pension at: https://highlandpensionfund.mypensiondetails.co.uk/login

3:18

• Once you have signed in, you will be taken to your My Pension Dashboard:



# Step 1

Go to **Documents and uploads** and click on **Go to my documents:** 



# Step 2:

Select My uploads and click on Upload and view my files:



# Step 3:

Click on **Upload files**:

My uploads	
Here you can upload files and view all of the documents you've sent us.	
Search for files	٩

#### Step 4:

Make sure that you have **saved** any changes to the files you wish to upload.

# Step 5:

If you have more than one pension record (or post), select which record you wish your documents to be connected to from the drop-down list.

• This option will **not** be displayed for members with **one** pension record.

Upload files	
Which employment is it for? Please select	-
Please select	
Clerical Assistant 10th July 2021 - Present	
Pupil Support Ist April 2021 - Present	

Drag and drop your files into the **Upload files** box (you can drag more than one file at a time), or you can click on the **Browse files** button to select the file you wish to upload:

• Each file must be under 10MB.

Choose files to upload	į.
We support the following file formats: pdf, doc, docx, rtf, txt, tif, tiff, jpeg, jpg, png, odt, heic, and eml. Each file has to be under 10MB.	l
Drag and drop files here or	L
Browse files	l
	ł

# Step 6:

Your chosen file(s) will show in your **Queue** and the file status will show as **ready to upload**:

• Click on the **Start uploading** button to upload your file:

	Drag and drop files Browse files	here or	
Queue			
File name		Status	Action
Bank mandate form.docx		Ready to upload	Remove
	Start uploading	ancel	

If you have selected the wrong file, you can remove the file by clicking on the **Remove** action button:

File name Status Action   Bank mandate form.docx Read Remove	1	
Bank mandate form.docx	name	Status Action
	mandate form.docx	Read Remove
Start uploading Cancel	Start uploading	Cancel

# Step 7:

Your file status will now show as **Uploaded**:

Upload files			
Queue			- 1
File name	Ready to upload	Status	
Bank mandate form.docx		Suploaded	_
Go	to my 'My uploads'	Upload more files	$\supset$

A banner will be displayed at the top of the screen confirming you have successfully uploaded your files:

You have successfully uploaded files.	×



Your documents have now been successfully sent to us! We will receive a notification to say we have received them.

#### Step 8:

You can upload more files by clicking the **Upload more files** button:

Go to my 'My uploads'	Upload more files

If you have finished uploading your documents, you can review them by clicking on **Go to my uploads**:

Upload files	
Queue	
File name	Status
Bank mandate form.docx	Vploaded
Go to my 'My uploads'	Upload more files

All the files you have uploaded will be stored here and you can review them at any time.

#### What happens next?

The documents you upload are automatically linked to your pension record and they will be available for us to view as soon as you have uploaded them. We will receive an automatic notification to let us know that we have received new documents from you.

If you require any assistance using the using the 'My uploads facility', please contact a member of our team who will be happy to help.

Telephone: 01463 702441 Email: <u>mypension@highland.gov.uk</u> Visit our website: <u>www.highlandpensionfund.org</u>

All our forms and guides can be accessed from the resources section of our website, visit: <a href="https://www.highlandpensionfund.org/resources/">https://www.highlandpensionfund.org/resources/</a>